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SUGAR MARKET STATISTICS

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SUGAR MARKET HIGHLIGHTS

DELIVERIES

Sugar distribution for Continental consumption in the first quarter of 1982 totaled 2,074,933 short tons, raw value, down 6 percent from the first quarter of 1981. An additional 42,888 tons were distributed for export during the first quarter of 1982, down 85 percent from the first quarter of 1981.

INVENTORIES

Sugar stocks held by U.S. primary distributors on March 31, 1982 totaled 3.6 million short tons, raw value, up 14 percent from March 31, 1981.

DOMESTIC PRODUCTION

Sugar production for the mainland United States during the first quarter of 1982 totaled 1.4 million short tons, raw value. Production at this level was 5 percent less than the amount produced in the first quarter of 1981.

Hawaiian sugar production in the first quarter of 1982 totaled 72,441 tons, down 39 percent from the first quarter of 1981.

IMPORTS

During the first quarter of 1982, receipts of raw imported sugar reported by U.S. cane refiners totaled 887,724 short tons, raw value, down 15 percent from the first quarter of 1981. Thailand supplied more than 200,000 tons during the first quarter of 1982 and Australia supplied more than 150,000 tons.

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* "Sugar Market Statistics" is being reinstated on a quarterly basis    *
* beginning with this issue.  Previously, monthly reports were provided *
* but were discontinued after the March 26, 1982 issue.                 *
*                                                                       *
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TABLE 1 - U S SUGAR SUPPLY AND DISPOSITION BY PRIMARY DISTRIBUTORS, JANUARY - MARCH 1982

ITEM	BEET PROCESSORS	IMPORTERS	MAINLAND CANE PROCESSORS 1/	REFINERS RAW	REFINERS REFINED	CCC	NET TOTAL
	SHORT TONS, RAW VALUE SUPPLY						
INVENTORY JANUARY 1, 1982	1,277,410		909,678	832,437	272,129	19,697	3,311,351
PRODUCTION AND MOVEMENT							
RECEIVED AS DIRECT-CONSUMPTION SUGAR		277					277
PRODUCED FROM BEETS OR CANE	*899,273		*509,952				
LESS DELIVERIES TO REFINERS			399,508				2/1,009,717
LESS FORFEITED TO CCC							
RECEIVED BY CCC							
SOLD BY CCC-CANE							
RECEIPTS OF RAWS BY REFINERS				3/1,428,299			
LESS RAWS MELTED				1,502,104			4/-73,805
REFINED FROM RAWS MELTED					1,476,380		1,476,380
ADJUSTMENTS	-5,344		+9,441	+11,637	+4,952		+20,686
SUB-TOTAL	893,929	277	119,885	-62,168	1,481,332		2,433,255
NET TOTAL SUPPLY	2,171,339	277	1,029,563	770,269	1,753,461	19,697	5,744,606
DISTRIBUTION FOR CONTINENTAL CONSUMPTION 5/	683,122	277	2,401	66	1,389,067		2,074,933
EXPORT			306		42,582		42,888
LIVESTOCK FEED			3				3
ALCOHOL							
SUB-TOTAL	683,122	277	2,710	66	1,431,649		2,117,824
INVENTORY MARCH 31, 1982	*1,488,217		*1,026,853	770,203	321,812	6/19,697	3,626,782
TOTAL DISTRIBUTION AND INVENTORY	2,171,339	277	1,029,563	770,269	1,753,461	19,697	5,744,606

1/ ESTABLISHMENTS THAT ACQUIRE NO RAW SUGAR FROM OTHERS FOR REFINING. PROCESSOR-REFINERS ARE INCLUDED WITH REFINERS.
2/ PRODUCTION LESS DELIVERIES OF RAW SUGAR TO REFINERS.
3/ INCLUDES 399,508 TONS RECEIVED FROM MAINLAND CANE PROCESSORS.
4/ RECEIPTS OF RAW SUGAR BY REFINERS LESS MELT.
5/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.
6/ ALL BEET SUGAR.
* INCOMPLETE COVERAGE.

TABLE 2 - DISTRIBUTION OF SUGAR BY PRIMARY DISTRIBUTORS, JANUARY-MARCH 1982 AND 1981

ITEM	1982	1981	CHANGE 1981 TO 1982
	SHORT TONS, RAW VALUE		
CONTINENTAL UNITED STATES			
REFINERS' RAW	66	65	+1
REFINERS' REFINED	1,431,649	1,772,049	-340,400
SUB-TOTAL	1,431,715	1,772,114	-340,399
BEET PROCESSORS' REFINED	683,122	712,905	-29,783
IMPORTERS' DIRECT CONSUMPTION	277	1,166	-889
MAINLAND SUGARCANE PROCESSORS'	2,710	13,650	-10,940
COMMODITY CREDIT CORPORATION	-	-	-
TOTAL	2,117,824	2,499,835	-382,011
FOR: ALCOHOL		-	
EXPORT	42,888	292,249	-249,361
LIVESTOCK FEED	3	44	-41
CONTINENTAL CONSUMPTION 1/	2,074,933	2,207,542	-132,609
HAWAII	8,269	8,917	-648
PUERTO RICO 2/	3/5,500	5,500	-

1/ INCLUDES DELIVERIES FOR UNITED STATES MILITARY FORCES AT HOME AND ABROAD.
2/ NOT INCLUDING IMPORTS.
3/ ESTIMATED.

TABLE 3 - STOCKS OF SUGAR HELD BY PRIMARY DISTRIBUTORS IN THE CONTINENTAL UNITED STATES, MARCH 31, 1982 AND MARCH 31, 1981

ITEM	1982	1981	CHANGE 1981 TO 1982
	SHORT TONS, RAW VALUE		
REFINERS' RAW	770,203	596,550	+173,653
REFINERS' REFINED	321,812	365,957	-44,145
SUB-TOTAL	1,092,015	962,507	+129,508
BEET PROCESSORS' REFINED	*1,488,217	*1,350,494	+137,723
IMPORTERS' DIRECT CONSUMPTION	-	-	-
MAINLAND SUGARCANE PROCESSORS	*1,026,853	*862,027	+164,826
COMMODITY CREDIT CORPORATION 1/	2/19,697	2/19,697	-
TOTAL	3,626,782	3,194,725	+432,057

1/ DOES NOT INCLUDE HAWAIIAN OR PUERTO RICAN SUGAR.
2/ ALL BEET SUGAR.
* INCOMPLETE COVERAGE.

TABLE 4 - MAINLAND SUGAR: PRODUCTION AND MARKETINGS, JANUARY-MARCH 1982 AND 1981

ITEM	1982	1981	CHANGE 1981 TO 1982
	SHORT TONS, RAW VALUE		
PRODUCTION			
CANE			
FLA	450,051	658,142	-208,091
LA	*1,341	*2,410	-1,069
TEX	58,560	39,286	+19,274
SUB-TOTAL	509,952	699,838	-189,886
DOMESTIC BEET	893,929	777,362	+116,567
TOTAL	1,403,881	1,477,200	-73,319
MARKETINGS			
MAINLAND CANE			
FLA 1/	238,843	320,694	-81,851
LA 2/	122,116	142,170	-20,054
TEX 3/	41,259	33,312	+7,947
SUB-TOTAL	402,218	496,176	-93,958
BEET PROCESSORS 4/	683,122	712,905	-29,783
TOTAL	1,085,340	1,209,081	-123,741

1/ INCLUDES 8,872 TONS MARKETED FOR EXPORT IN 1981.
2/ INCLUDES 308 TONS MARKETED FOR EXPORT IN 1982 AND 255 TONS IN 1981.
3/ INCLUDES 3 TONS MARKETED FOR FEED IN 1982 AND 44 TONS IN 1981.
4/ INCLUDES 13,925 TONS MARKETED FOR EXPORT IN 1981.
* INCOMPLETE COVERAGE.

TABLE 5 - SUGAR RECEIPTS OF REFINERS AND IMPORTERS BY SOURCE OF SUPPLY
JANUARY-MARCH 1982 AND 1981*

SOURCE OF SUPPLY	RAW SUGAR		DIRECT CONSUMPTION SUGAR		TOTAL	
	1982	1981	1982 1/	1981 2/	1982	1981
	SHORT TONS, RAW VALUE					
OFFSHORE						
FOREIGN						
ARGENTINA	86,966	168,051			86,966	168,051
AUSTRALIA	164,069	95,848		331	164,069	96,179
BELGIUM				2		2
BELIZE	9,210	5,871			9,210	5,871
BOLIVIA		4,316				4,316
BRAZIL	68,606	195,107	59	43	68,665	195,150
CAMEROON		5,775				5,775
CANADA			26	4	26	4
CHINA, MAINLAND			60	46	60	46
CHINA TIAWAN	28,089			-	28,089	
COLOMBIA	2,079	60,976		305	2,079	61,281
COSTA RICA	25,476	27,018			25,476	27,018
DOMINICAN REPUBLIC	26,536	72,119			26,536	72,119
ECUADOR	3,075	10,503			3,075	10,503
EL SALVADOR	15,451	17,193			15,451	17,193
FIJI ISLANDS	20,196				20,196	
FRANCE			5	1	5	1
GUATEMALA		94,790	23	286	23	95,076
HONDURAS	17,397	24,812			17,397	24,812
HONG KONG			16	11	16	11
INDIA			12	47	12	47
MALAGASY REPUBLIC		12,274				12,274
MALAWI	29,111	23,908			29,111	23,908
MAURITIUS				8		8
MEXICO			73	82	73	82
NICARAGUA	30,766	37,919			30,766	37,919
PANAMA	39,335	38,755			39,335	38,755
PARAGUAY		12,384				12,384
PHILIPPINES	19,398	96,075			19,398	96,075
SOUTH AFRICA	21,038				21,038	
SWAZILAND	48,443	36,576			48,443	36,576
SWEDEN			2		2	
THAILAND	210,321				210,321	
UNITED KINGDOM			1		1	
WEST INDIES	22,162	6,427			22,162	6,427
TOTAL FOREIGN	887,724	1,046,697	277	1,166	888,001	1,047,863
DOMESTIC						
HAWAII	140,642	217,502	-	3/1,569	140,642	219,071
PUERTO RICO	-	12,968	-	-	-	12,968
TOTAL DOMESTIC	140,642	230,470	-	1,569	140,642	232,039
TOTAL OFFSHORE	1,028,366	1,277,167	277	2,735	1,028,643	1,279,902
MAINLAND CANE AREA	399,508	482,526	-	-	399,508	482,526
COMMODITY CREDIT CORPORATION ACQUIRED FOR REPROCESSING AND SAMPLES	425	2,770	-	-	425	2,770
TOTAL	1,428,299	1,762,463	277	2,735	1,428,576	1,765,198

1/ SOURCE: U.S. CENSUS BUREAU. 2/ SOURCE U.S. CUSTOMS. 3/ REFINED SUGAR RECEIVED BY REFINERS. * DATA REPORTED BY REFINERS REFLECT TIME SUGAR PHYSICALLY RECEIVED.

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